



# LEGACY

## MENTAL HEALTH CENTER

Date: \_\_\_/\_\_\_/\_\_\_

Provider: \_\_\_\_\_

### Patient Information:

Patient Name (Print) \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
 Street Address \_\_\_\_\_ Soc Sec #: \_\_\_/\_\_\_/\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Home Number: \_\_\_\_\_ Okay to leave a message? \_\_\_ Yes \_\_\_ No  
 Cell Number: \_\_\_\_\_ Okay to leave a message? \_\_\_ Yes \_\_\_ No  
 Work Number: \_\_\_\_\_ Okay to leave a message? \_\_\_ Yes \_\_\_ No  
 Sex: \_\_\_ M \_\_\_ F Age: \_\_\_ Emergency Contact: \_\_\_\_\_ Emergency Phone: \_\_\_\_\_  
 Marital Status: \_\_\_ Single \_\_\_ Partnered \_\_\_ Married \_\_\_ Widowed \_\_\_ Separated \_\_\_ Divorced  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 E-Mail address: \_\_\_\_\_ Okay to send email message? \_\_\_ Yes \_\_\_ No

### Primary Insurance Company:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Ins Claims Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Policy/ID: \_\_\_\_\_ Group/Plan ID: \_\_\_\_\_  
 Name of Policy Holder: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Soc. Sec. #: \_\_\_ - \_\_\_ - \_\_\_ Employer: \_\_\_\_\_ Policyholder's Date of Birth: \_\_\_/\_\_\_/\_\_\_

### Secondary Insurance Company:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Ins Claims Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Policy/ID: \_\_\_\_\_ Group/Plan ID: \_\_\_\_\_  
 Name of Policy Holder: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Soc. Sec. #: \_\_\_ - \_\_\_ - \_\_\_ Employer: \_\_\_\_\_ Policyholder's Date of Birth: \_\_\_/\_\_\_/\_\_\_

### Responsible Party:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Address: \_\_\_\_\_ Phone: \_\_\_\_\_

### Assignment and Release:

I, the undersigned, certify that I (or my dependent) have insurance coverage as noted above and assign directly to Legacy Mental Health Center (LMHC) all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize LMHC to release all necessary information to A.C.E. Billing, Inc. to secure the payment of benefits and to mail patient statements. I authorize the use of this signature on all insurance submissions.

\_\_\_\_\_  
 Responsible Party Signature Relationship Date